

**Committee for Agriculture, Environment and Rural Affairs** 

# "Breaking the Grass Ceiling"

# Challenges Women Experience in the Local Agriculture Sector

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# 1. Powers and Membership

- The Committee for Agriculture, Environment and Rural Affairs is a Statutory Departmental Committee established in accordance with paragraphs 8 and 9 of Strand One of the Belfast Agreement 1998 and under Assembly Standing Order 48.
- 2. The Committee has a scrutiny, policy development and consultation role with respect to the Department for Agriculture, Environment and Rural Affairs and has a role in the initiation of legislation.
- 3. The Committee has power to:
  - consider and advise on Departmental budgets and annual plans in the context of the overall budget allocation;
  - consider subordinate legislation and take the Committee Stage of primary legislation;
  - call for persons and papers;
  - initiate inquiries and make reports; and
  - consider and advise on matters brought to the Committee by the Minister for Agriculture, Environment and Rural Affairs

The Committee has nine members, including a Chairperson and Deputy Chairperson, and a quorum of five. The membership of the Committee is:

Mr Declan McAleer MLA (Chairperson) Mr Philip McGuigan MLA (Deputy Chairperson) Ms Clare Bailey MLA Mrs Rosemary Barton MLA Mr John Blair MLA Mr Thomas Buchanan MLA Mr Harry Harvey MLA Mr William Irwin MLA Mr Patsy McGlone MLA

# 2. Executive Summary

- 4. Historically women's participation in the agricultural sector has been overlooked in what is overwhelmingly a "male-dominated" industry and women living and working in farming communities have been stereotyped based on traditional views about what their role should be.
- 5. In recent years there has been increasing awareness about the diversity and extent of women's activities in agriculture and some governments are starting to adopt policies to support and encourage women to take on the leadership of farms and agri-businesses.
- 6. The local agricultural sector is predominated by men and women are significantly underrepresented in terms of farm ownership, primary farmer activities, participation in training support groups and on Boards of agri-food organisations.
- 7. Data from annual agricultural censuses shows that:
  - Women comprise just 22% of the local agricultural workforce which is less than the UK-wide average
  - Only 5% of registered principal farmers in NI are women
  - Between 2006 and 2019 there was a significant change in the role of women working in agriculture with a 15% decline in the number of women farmers and 40% rise in women recorded as other/casual workers
  - Women account for just 4% of participants in farming Business Development Groups
- 8. Despite this, women play an extensive, diverse and crucial role on local farmholdings which is very often not recognised. Over 95% of the local women who completed the Committee's survey regularly undertake farming activities including livestock management, care of sick animals, equipment maintenance, as well as

completion of paperwork. The vast majority spend in excess of 20 hours per week on farming duties in addition to having employment "off-the farm."

- The challenges women face are complex, multi-faceted and long-standing.
   Women experience a range of practical, social and cultural barriers which prevent them from taking on opportunities in terms of career development and progression in the sector.
- 10. Local women report a prevailing cultural attitude that it is not acceptable for them to be a farmer and that they are not treated with equal respect to male counterparts. Further, young women are often discouraged from pursuing jobs in agriculture by their family as it is deemed to be an unviable career path for a woman.
- 11. Traditional inheritance practices of granting farm ownership to son(s) in farming families is a significant barrier and severely limits women's opportunities for farm ownership.
- 12. Preconceived notions and expectations of women to care for children and elderly relatives is a further challenge as this encumbers on opportunities and time available to engage more extensively in farm work.
- 13. Generally, the lack of women role-models in the sector inhibits the chance to showcase the capabilities of local women in agriculture and perpetuates the image of a male-dominated industry.
- 14. Practical challenges in terms of access to finance, training and mentor-support are further barriers to women progressing their skills and opportunities to manage farming businesses.
- 15. The overwhelming majority, over 95%, of local women who engaged with the Committee's review consider that more needs to be done to support women in the

sector and less than half consider that farming provides equal opportunities for men and women.

16. While many of the challenges experienced by women in agriculture are interwoven with cultural practices and traditions, and will therefore take many years to overcome, there is a range of practical and policy measures, reflective of those introduced in other jurisdictions, which could be taken forward to promote, encourage and support women in the sector.

# 3. Introduction

- 17. This report outlines the findings of the Committee for Agriculture, Environment and Rural Affairs (AERA) following its review into the challenges experienced by local women in the farming and agricultural sector.
- 18. The review was undertaken in order to identify the barriers women face in terms of taking on leadership roles in agri-business and to inform recommendations for future policy provision in this area.

19. It includes:

- The Terms of Reference and methodology followed to collate evidence
- Traditional and contemporary views of women's role in agriculture
- An overview of the local farming industry including strategic policy drivers
- An analysis of available data in terms of the agricultural workforce
- A comparison of policy approaches in neighbouring jurisdictions
- Information pertaining to student enrolment at agricultural colleges locally and further afield
- The results of a survey carried out with members of the public to gather their views
- The key issues arising from engagement with stakeholders
- Recommendations for future policy provision to encourage and support women to have a more prominent and active role in the local agricultural sector

# 4. Terms of Reference and Methodology

- 20. The Committee agreed in November 2021 to progress a targeted and focussed review of policy provision in respect of the challenges facing local women in the agriculture sector, with a view to completion before the end of the current electoral mandate (March 2022).
- 21. This subject was selected for a number of reasons, including, but not limited to, the fact that:
  - Women's role in agriculture has received little policy attention and focus from public bodies
  - It is widely accepted that, historically, women's interests in the sphere have been underrepresented
  - Other jurisdictions have enacted specific policies to promote gender equality and women's participation in agriculture
  - The local farming industry is on the cusp of a period of significant flux driven by policy, economic and social changes

22. The Terms of Reference for the review were as follows:

- To capture the current experiences of local women in agriculture of different ages and their role
- To identify the challenges and barriers that women face in taking on the ownership and running of farms and leadership roles in agri-business
- To benchmark policy initiatives across different jurisdictions in this area
- To make recommendations for future policy provision

- 23. The Committee engaged in a range of activities in order to gather evidence to support its considerations.
- 24. The primary method of data collection was through a survey that was made available online between 3 December 2021 and 14 January 2022 which sought to capture the current activities, experiences and views of local women.
- 25. The Committee undertook a literature review to inform survey design and consulted with key stakeholders – the Ulster Farmers' Union and Northern Ireland Rural Women's Network- before launch for their views and considerations.
- 26. Additionally, data relating to the composition of the local agriculture workforce was analysed in order to provide a comparative assessment about the number of women working in the sector and how this has changed in recent years.
- 27. The Committee also engaged with the Department for Agriculture, Environment and Rural Affairs (DAERA) to understand what current, and potential future, policies are in place to support women within the sphere. This was augmented by contacting relevant Departments in England, Scotland, Wales and the Republic of Ireland to assess their policy provision.
- 28. In February 2022 the Committee facilitated an event with stakeholder groups representing local women engaged in agriculture to hear from them, first hand, what the issues are, their views for the future of the industry and how women can be better supported to engage in agri-business as a viable career option.

# 5. Women in Agriculture

#### The Tradition

- 29. For centuries farming has been perceived as a "man's job" due to preconceptions about the need for certain physical abilities to carry out activities like managing animals and operating machinery and equipment.
- 30. The tradition within farming families of passing farm ownership to a son(s), or other male relative, has compounded this and precipitated a "male-dominated" industry with men having primacy in terms of leadership roles on farms, in other agribusinesses and in farming-related organisations.
- 31. The stereotypical view of women living and working in the agricultural sphere has often been characterised as follows:
  - A Farmer's Wife who supports the farm family by looking after children and domestic duties, while supporting her husband in fieldwork and other tasks as needed
  - **A Farmer's Mother:** matriarch who maintains influence over her family and provides mentorship and advice to the younger generation
  - **A Farmer's Daughter:** raised on a farm and taught from a young age to help with practical tasks and is often encouraged to marry into a farming family

#### The Modern View

- 32. The traditional stereotypes of women in agriculture belie the diversity and importance of women's activity in the sector. It is estimated that women account for more than 50% of the world's food production and comprise the vast majority of farm workers in Africa and Asia.
- 33. A number of studies have shown that women, when given the same access to equipment, training and finance are equally productive as men engaged in the same type of farming activity.

- 34. Further, women are more likely to diversify farm operations and employ new methods to generate income. For example, women have been found to have a greater propensity for inter-cropping and introducing initiatives such as agri-tourism on farm holdings: women farmers are therefore increasingly being recognised as drivers and catalysts for change.
- 35. Women farm managers tend to prioritise different business goals than men and are more likely to introduce schemes to enhance environmental and eco-system health and support long-term sustainability.
- 36. It is also widely acknowledged that farming women are often primarily responsible for domestic duties including family care, cooking and cleaning, as well as financial management, bookkeeping and paperwork related to the farm business. This is in addition to practical farm tasks.
- 37. Women also play a vital role in supporting farm operations through off-farm employment. Many women in farming families have jobs in other sectors and their salary is often used to meet farm running costs or secure loan capital for the business a 2019 survey of Australian farm workers found that 75% of women supplemented their farm's expenses through off-farm employment.
- 38. Despite the extensive and varied role that women play, their contribution, status and value to the agriculture sector is often overlooked, marginalised or not given equal merit– they are often described as "invisible farmers."

#### A Changing Situation?

- 39. There is emerging evidence which suggests that there may be a shift underway in some countries in terms of women taking on a more active role within the farming industry.
- 40. For example, it is estimated that there are approximately 23,000 women farmers operating in England which is significantly higher than a decade ago: the number of women farmers increased by 7% from 2007 to 2018. Further, a 2017 study in the

United States showed a 27% increase in the number of farms registered to women owners since 2012.

- 41. While these data suggest an increase in the active participation of women in agriculture management, they must be considered carefully as many countries have adjusted methodologies for collecting farm census information to try and take account of the varied role of women in the workforce.
- 42. Therefore, while it is likely that more women have taken on farm leadership roles in recent years, the vast majority of women experience significant challenges, in what is still an overwhelmingly male dominated industry.

#### The Barriers

- 43. It is recognised that women experience a range of practical, social and cultural barriers that limit their opportunities to progress within agri-business and pursue viable career paths in the sector, including:
  - Succession Practices –sons, and other male relatives are, in the vast majority of cases, prioritised over daughters in terms of farm/land ownership
  - Access to Capital women often report difficulties associated with trying to secure loans to support their businesses as lenders may be less willing to grant capital to a woman farmer
  - Training and Education for years formal agricultural training and education has been geared towards young men and the provision of training has not taken account of the needs of women in the sector
  - Caring Responsibilities generally, women undertake more caring responsibilities than men, both in terms of childcare provision and for elderly relatives. This can discourage women from pursuing a career in the agricultural sphere given the substantive time demands required to run a farm, with activities often needing to be done in the early morning and in the evening

 Social Stigma – women who have, or those who have expressed an interest in, managing a farm business often cite a lack of support from friends and family with it being perceived as culturally unacceptable



# 6. The Local Agriculture Sector

- 44. The agri-food industry is key to the Northern Ireland (NI) economy and local farmers are renowned for the development of high-quality meat, dairy and crop produce.
- 45. Together with food and drinks processing, the agri-food sector generated approximately £5.4 billion in economy activity in 2019 and it supports employment for thousands of local people, as well as jobs in hospitality, retail and other industries.
- 46. The vast majority, around 80%, of local farmland is used to rear livestock (predominantly cattle and sheep) for the generation of meat and dairy products. The total calorific output from the local farming industry is sufficient to sustain around 10 million people and NI exports a significant proportion of its agri-produce to neighbouring jurisdictions in Great Britain and Ireland, as well as further afield.
- 47. There are approximately 25,000 registered local farm holdings and the vast majority are designated as "Very Small." The aggregated income per farm business for 2021-22 is projected to be in the region of £33,000. However, profitability margins are low in 2020 just under a fifth of local farms made an operating loss and farmers are reliant on the system of direct payments which comprised 96% of net farm business income in 2020.
- 48. The agricultural sector is facing a profound period of change due to several legal and policy developments that will directly impact local farmers including:
  - Brexit-related Trade: Following its exit from the European Union (EU) on 1 January 2021, the UK signed Free Trade Agreements with a number of countries including Australia and New Zealand which are mass producers of agri-food. This raises the prospect of food and dairy items produced at very low cost entering the UK market, posing a direct economic challenge to local farmers.

 New Direct Payment System: As highlighted above direct payments from government are essential to maintaining local farm operations. Prior to Brexit, the system of direct payments was facilitated under the EU's Common Agricultural Policy (CAP) and for the past two decades allocation has been based on the total area of land managed.

However, similar to proposed changes in England and Ireland, the areabased direct payment system in NI will change over the next 5-10 years to incentivise farmers to engage in nature-friendly and environmental practices.

This will represent a step change in how direct payments are made and will necessitate a significant shift at farm-level.

 Climate Change Legislation: the local agriculture sector accounts for around 27% of the greenhouse gases emitted by NI industry. This is due to the high number of ruminant livestock (cattle, pigs, sheep etc.) on local farms which contribute to methane emissions through their digestive processes.

As part of the global pledge to reduce global warming, NI industries will be obligated to reduce their emissions via legislation that will come into effect in 2022.

While the precise impact of this is as yet unknown, the agri-food sector will invariably be compelled to change its operating model to make a fair contribution to emissions reduction.

# 7. Women in Local Agriculture: Data Analysis

- 49. DAERA and responsible Departments in other jurisdictions regularly collect data on the composition, output and scale of the agricultural sector in their respective localities.
- 50. Each June DAERA conducts a survey to gather information about the size, number, activity and workforce on local farms. In order to help inform the Committee's considerations an analysis of these annual statistics was undertaken covering the period 2006 to 2019. Data relating to the 2020 census was excluded due to methodological changes introduced in this year which led to a step change in the number of registered farms compared to previous years.
- 51. The key points are summarised below.

#### Number of Registered Farms and Workforce

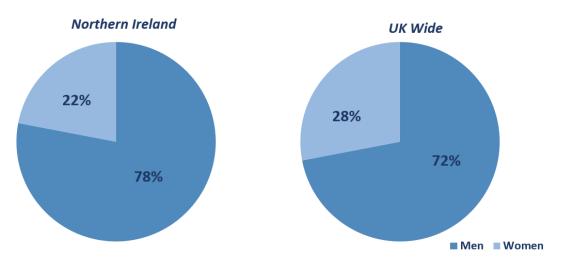
- 52. The below graph illustrates the registered local farm holdings and total agriculture workforce numbers each year. It demonstrates that while there was a 7% decline in the number of farms between 2006 and 2019, the overall workforce figure remained relatively stable, with approximately 49,000 people working in the sector, and a slight increase in overall workers since the early 2010s.
- 53. This trend is reflective of dynamics seen across the UK and EU with increasing consolidation of holdings due to potential heirs in farm families less inclined to pursue agriculture as a career, in favour of other forms of employment.



Local Farm and Workforce Numbers

#### Workforce Sex Split

- 54. The sex breakdown of workers in the local sector has remained consistent over the past 15 years with men comprising approx. 78% of the workforce and women 22%.
- 55. While not surprising, there is evidence to suggest that there are fewer women working in the local agricultural sector compared to other jurisdictions.
- 56. The Committee requested a report from the Office for National Statistics on the gender breakdown of registered farm workers in all regions of the UK from its available information sources.
- 57. This report showed a very similar sex split in NI as the DAERA census (78%/22%) but that across the UK women accounted for 28% of agricultural workers: this suggests that there may be a higher number of men in the local farming workforce, compared to other regions.



ONS Data Request: Sex Split in Agriculture Workers 2020

#### **Principal Farmer**

2015

2019

58. The DAERA census captures the "principal farmer" on each holding: the main decision-maker or owner of the land/livestock. Unsurprisingly the vast majority of principal farmers are men (around 95%) and there has actually been a decrease in both the number and proportion of local women principal farmers since 2006:

on each holding since 2006						
Year	Men	Women				
2006	93.75%	6.25%				
2009	94.41%	5.59%				
2012	94.68%	5.32%				

5.44%

5.30%

94.56%

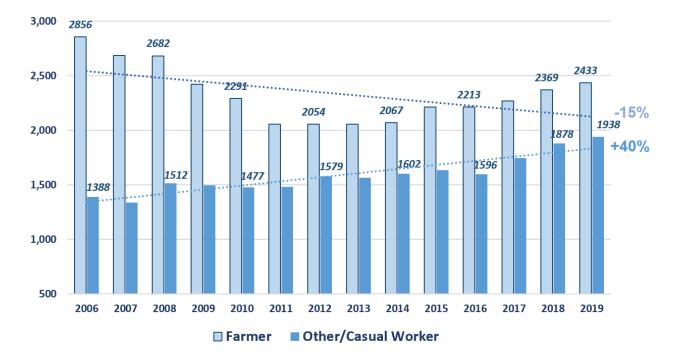
94.70%

#### Percentage of men and women "Principal Farmers" on each holding since 2006

59. Given disparities in how registered owners are defined and recorded it is difficult to facilitate a meaningful comparison between jurisdictions but there is information which suggests that there are fewer women recorded as the principal operator/owner of farms locally, compared to other areas. 60. Data from 2016 indicates that men comprised 84% and 88% of farm holders in England and ROI respectively and that across the EU 22% of registered farm owners were women (on average).

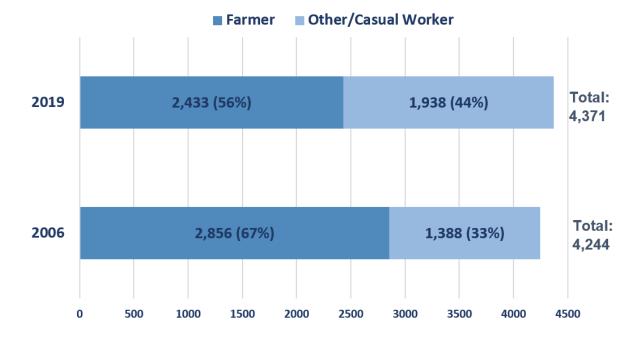
#### **Changing Role of Women Workers**

61. The data suggests that the role of women working in agriculture has changed since 2006. The graph below shows that the number of local women farmers has fallen by around 15% and conversely the number of women recorded as other/casual workers on farms has increased by around 40%



- 62. Relatedly, there was a sharper decrease in the number of women principals over this timeframe compared to men: a 21% and 6% decline respectively.
- 63. This suggests a shift in the working dynamics of local farm women who are less likely to have primary, management roles than they were 15 years ago, and are increasingly engaged in work that is more supportive in nature.

64. This is further exemplified in the below graph which shows that while the overall number of women engaged in farm work in 2019 was broadly comparable to 2006, the composition in terms of their role has changed significantly:



#### Comparison with General NI Workforce

65. In relative terms there is a much greater sex imbalance between workers in the agriculture sector compared to the wider NI economy as shown in the below table:

	Agriculture		
Sex	Workforce	NI Economy	
Men	78%	52%	
Women	22%	48%	
Total	100%	100%	

66. There is also a greater propensity for women in agriculture to be engaged in parttime/casual working than their counterparts in other sectors: the proportion of women working in agriculture on a full-time basis in 2019 was only 30%, compared to 62% in the general workforce.

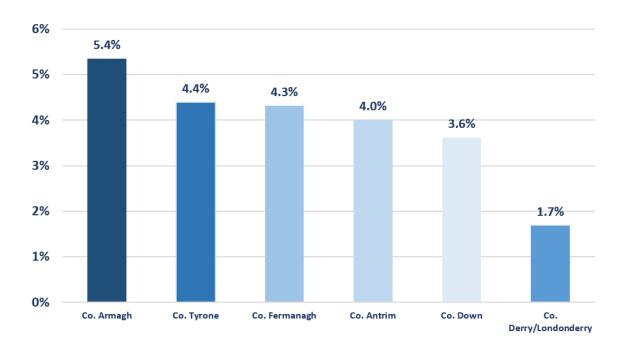
#### **Board Representation**

- 67. The Committee looked at the composition of Executives at 17 local agri-food organisations and businesses in terms of the sex of senior managers at Board level this encompassed major players in the local sector including agriculture organisation, education and private agri-food production enterprises
- 68. As of December 2021, out of the 111 senior Board representatives at these organisations only 16 were women: about 14%.

#### Uptake of Support Schemes

- 69. DAERA facilitates a range of financial and training support schemes for local farmers.
- 70. Unfortunately, the sex of applicants to Area-Based Schemes is not captured so the Committee was unable to analyse this information. However, DAERA did provide information pertaining to the 2021 applications for Tier 1 Tranche 3 of the Farm Business Improvement Scheme: 148 applicants (5%) were women which correlates to the proportion of registered women principal farmers.
- 71. DAERA also manages the Business Development Groups (BDGs) Scheme which provides funding for farmers to engage in group training and knowledge-sharing with the aim of improving the technical efficiency and profitability of farm businesses.
- 72. As of December 2021, there were 3,243 members participating in 162 BDGs throughout NI:
  - 3,119 (96.2%) were men which comprises approx. 11% of male farmers recorded in 2019 census
  - 124 (3.8%) were women, constituting approx. 5% of women farmers

- 73. This suggests that women farmers may be less inclined to engage in BDGs than men, which could potentially limit their opportunities for skills and business development.
- 74. Further, there is regional variation with proportionally fewer women participating in BDGs in Counties Derry/Londonderry and Down than in other areas:



#### Percentage of Women BDG Members

#### Women in the Local Agriculture Workforce: Summary

- There was a 7% decline in the number of locally registered farms between 2006 and 2019, but the total workforce figures remained fairly stable over this period
- Women comprise just 22% of the local agriculture workforce and this appears to be lower than in neighbouring jurisdictions
- There was a fall in the number of women recorded as principal farmers between 2006 and 2019 and men make up 95% of registered principals: this is a lower proportion of women farm ownership seen in England and ROI

- There was a shift in the role of women within the local workforce between 2006 and 2019 away from primary farming roles towards other/casual working activities
- There is an imbalance in the sex composition of the agriculture workforce compared to the wider NI economy, and women working in agriculture are much more likely to have part-time/casual roles
- Membership numbers suggest that women farmers are less inclined to engage in the work of BDGs than men and there is regional variation in terms of the extent of women's participation
- Women are significantly under represented at senior decision-making level in local agri-food organisations

# 8. Women in Agriculture: Policy Initiatives

75. Jurisdictions across the UK and Ireland have, to varying degrees, introduced, or are actively developing, policies to address some of the challenges facing women in agriculture and to support them to have more prominence in the sector.

#### Scotland

- 76. The Scottish administration has been the most ambitious of the UK authorities in terms of engaging in this policy area and Nicola Sturgeon, the First Minister, commissioned a "Women in Agriculture Taskforce" in 2017 to scope the specific issues.
- 77. The Taskforce reported on its findings in November 2019 and made a series of recommendations which were endorsed by the Scottish government to be taken forward with £300,000 of annual funding pledged until 2024-25. This has recently been increased to £400,000 per annum with the potential for additional resource depending on outcomes of the main workstreams, which include:
  - Diversity and unconscious bias training for key agricultural organisations: seven large agri-businesses took part in Board-level diversity training between November 2020 and January 2021. The majority of participants reported positive feedback and have developed action plans to increase diversity
  - Introduction of a "Women in Agriculture Development Programme" to facilitate training and mentoring to build women's confidence, business and leadership skills.

In 2020-21 this encompassed delivery of a pilot training scheme **"Be Your Best Self"** to help women share experiences, learn from each other and improve decision-making. 200 training places have been funded for 2021 and 2022, with an additional pilot business training scheme to be taken forward Increasing training opportunities for women including women-only programmes.

The Scottish government provided £215,000 in 2021 for the "Women in Agriculture Practical Training Fund" which enables applicants to claim up to £500 per course on topics such as business skills, environmental sustainability, health and safety and machinery/equipment operation

- Scoping provision of childcare services in rural areas and how this can be improved
- Succession planning campaigns to focus on the need for early future-proofing and consideration of all children as potential successors
- Encouraging inclusive language in schemes designed to support new entrants and promotion of opportunities for women where possible
- Specific Health and Safety training geared towards women

#### Wales

- 78. The Welsh government has supported initiatives for women in agriculture via its "Farming Connect Programme" which was part funded by the EU until 2020 with a focus on developing women's skills and expertise via:
  - Annual Women in Agriculture Conferences
  - Discussion and Action Learning Groups women-only forums held physically or virtually in different regions to enable women to discuss technical issues, farm diversification and social media engagement
- 79. The Welsh government has provided extended funding for the Programme until March 2023 and is committed to long-term resourcing of further initiatives in this area.

# England

- 80. While the Department for Environment, Food and Rural Affairs (DEFRA) currently does not have any active policies in place, it has undertaken research in this field and identified priorities for future policy development to support women in agriculture including:
  - Targeting communication to ensure women are aware of the schemes, support and funding that they may be entitled to
  - Giving specific consideration to the Health and Safety needs of women farmers such as provision of additional safety equipment and better education
  - Ensuring that schemes for land access and entry are fair and inclusive
  - Encouraging opportunities for earlier family discussions on succession planning

### Ireland

- 81. In advance of the roll-out of the EU's CAP for 2023 to 2027, the Irish government has pledged a number of measures to its existing support schemes in order to enhance accessibility for women and promote gender equality.
- 82. The grant aid limit for the Targeted Agricultural Modernisation Scheme (TAMS), which provides financial assistance for the upgrade of farm machinery and equipment, has been increased from 40% to 60% for women applicants aged between 41-55. This is designed to encourage women farmers to modernise their capital assets.
- 83. A commitment has been made to develop women-only forums under the "Knowledge Transfer Scheme" which supports peer-peer learning for farmers, given that women comprised just 16% of participants in such groups between 2018 and 2022. The rationale is to facilitate environments in which women feel confident to raise issues and to mitigate any social stigma that may arise in a male-dominated meeting.

84. The Irish government has called for proposals to examine women's participation in agriculture via the European Innovation Partnerships (EIP) initiative.

#### Northern Ireland

- 85. The Committee sought information from DAERA about the current local policies which aim to enhance support for women working in the agricultural sphere:
  - 2021/22 Changes to Further Education Support: A grant of up to £400 per year is available to part-time students enrolled at the College of Agriculture, Food and Rural Enterprise (CAFRE) to help with the cost of resources and travel. Successful applicants are able to access the CAFRE Childcare Allowance and the Hardship Fund Childcare Allowance to assist with the completion of studies
  - Widening Access & Participation Plan (WAPP): CAFRE is developing a WAPP for implementation 2022 which will set out its strategy to address under-representation in its courses, including specific actions and targets for improving gender under-representation.

A range of initiatives are being considered including financial bursaries, a potential move to extended online course delivery online and increasing the number of student support officers available at the College.

• Future Agricultural Policy proposals – Generational Renewal

**Workstream:** This is being progressed to explore a comprehensive approach to issues associated with succession planning and inheritance within farming families, as well as developing the skills of the identified successor. This will provide *"an opportunity to encourage more females into the industry."* 

86. DAERA's consultation on Future Agricultural Policy Proposals which was published on 16 December 2021 notes that *"DAERA is cognisant of the need to encourage*" females in farming and to eliminating any perceived barriers to accessing the industry as a viable career path."

#### **Policy Initiatives Summary**

- 87. There is wide variation between jurisdictions in terms of the policy framework, and allocation of resources, that have been enacted to address challenges faced by women in agriculture, with Scotland and Ireland implementing measures to provide practical, financial and training support for women farmers.
- 88. The disparity in approach is reflected in the legal text underpinning the forthcoming 2023-27 CAP which obligates EU states to *"promote employment, growth, gender equality, including the participation of women in farming"* and outlines that:

"Equality between women and men is a core principle....and gender mainstreaming is an important tool in the integration of that principle into to the CAP. There should therefore be a particular focus on promoting the participation of women in the socio-economic development of rural areas, with special attention to farming.... Member States should be required to assess the situation of women in farming and address challenges in their strategic plans. Gender equality should be an integral part of the preparation, implementation and evaluation of CAP interventions."

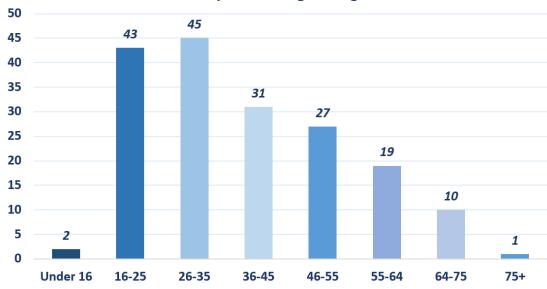
- 89. Conversely the terms "woman", "women", "gender", "female" and "equality" do not appear in either of DEFRA's *The Path to Sustainable Farming: An Agricultural Transition Plan 2021-24* or *Farming for the Future 2020* policies, which set the future strategic framework for farming in England.
- 90. Nevertheless, to varying degrees, governments are beginning to recognise the important role that women play in the agricultural sphere and how they can help the industry modernise and meet new challenges in the years ahead, and are engaging in policies to enable women to do this.

## 9. Survey Results

- 91. In order to help inform its views the AERA Committee made a survey available online from 3 December 2021 to 14 January 2022 to seek the views of local women about the barriers and challenges which they experience.
- 92. The full results are outlined at Appendix 1 and the key points are highlighted below.

#### **Respondent Demographics**

- 93. The salient data relating to respondent numbers, demography, farm type and geography were as follows:
  - There were 178 responses from women within the target demographic, i.e. individuals currently living/working on a farm and/or who were raised on a farm
  - The majority of respondents, **67%**, were aged **45** or younger and the age band spread is shown in the below graph:



#### Respondent Age Range

- Just over half of returnees have completed formal education or training in relation to farm management

- 47% actively participate in, or are associated with, local farming organisations and clubs
  - Type of Farm % Number **Cattle Sheep Lowland** 22% 39 **Cattle Sheep LFA** 36 20% Dairy 20% 36 **Other Farm Type** 19% 34 Mixed – Other 33 19%
- The table below shows the breakdown of the type of farm returnees work/live on:

- Responses were received from women living on farms in all counties and 70% reside in Counties Antrim, Down and Tyrone

#### Farm Ownership and Decision-Making

- 94. Respondents were asked who the primary decision maker is on their farm and the extent of influence they have regarding decisions:
  - 83% outlined that a man owns the farm on which they work or live. While not unexpected, this figure is lower than the DAERA agricultural census data that approximately 95% of principal farmers in NI are men.

This suggests that the respondents to the survey disproportionately represent farms with women owners and therefore are not entirely reflective of the total agricultural workforce, or there could potentially be more farms owned/controlled by women than is currently captured through the census data collation methodology.

 75% of returnees explained that a man makes most of the decisions on the farm. The disparity relative to the fact that 83% of returnees live/work on a farm owned by men suggests that ownership does not directly correlate to daily decision-making and that women may have a greater influence over farm business decisions despite the fact that they are not the named, legal owner

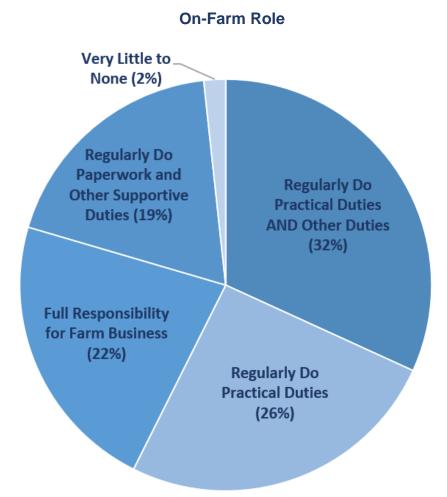
- The vast majority of respondents consider that they have some say over on-farm decisions with 15% describing themselves as the "Final Decision Maker".
   Conversely 23% of returnees reported that they have "Little to No Say"
- 70% believe that if they had an idea to diversify farm operations or change how things are done that this would be supported. However, respondents commented that ideas for change put forward by men living/working on a farm are more readily supported than those suggested by women:

"The farm is mainly run by the men of the family, but being a girl, I make sure I'm heard and if something isn't working, I will make sure it's sorted"

"Sometimes yes, it is heard and understood, although if it came from another man it would [be] listened to better."

# **On-Farm Role**

- 95. Returnees were asked about the extent of their involvement on their farms and the type of activities which they are responsible for:
  - The overwhelming majority of returnees, **98%**, **regularly participate in farm activities** and just under a third regularly complete both practical "hands-on" tasks in addition to "supportive" jobs such as completion of paperwork and formfilling:



- Women undertake a diverse range of activities on local farm holdings as illustrated in the below comments:

"I help at lambing time, fencing, dosing sheep, cleaning out the sheds as well as farm paperwork" "Daily milking, rearing calves, feeding livestock, bookwork, lambing sheep and care of lambs, general livestock care i.e., dosing weighing etc, and other general farm duties as required"

"I am the back bone of the farm I do every job on the farm on a day to day...My jobs range from calving cows, lambing ewes, slurry spreading, farmyard manure spreading, rolling, mowing, tedding & baling all the silage/haylage & hay for the livestock to feed them over the winter months, then drawing and stacking off round bales, dosing & all the general day to day things to do with all the livestock."

"I complete milking of the cows twice daily, as well as making diet feeds for the cows, I also scrape and bed cubicles. In the summer time I put in the grass which includes mowing, raking and lifting or baling and wrapping. I also help with the rearing of calves and administer medicine if cattle are sick. As well as outside jobs I complete most the farm paper work as well."

 A significant proportion, 25%, of women who responded to the survey have primary responsibility for administration activities on their farms and whilst a significant number take the lead on certain aspects of livestock management, these tend to be less physically intensive tasks compared to manoeuvring, catching and controlling animals - The table below shows the amount of time, on average, respondents to the survey spend per week on farm work, with just under a fifth working more than "full-time" hours and the majority contributing over 20 hours of labour to farm operations:

Hours per week	Respondents	Percentage
More than 40 hours per week	34	19%
30-40 hours per week	30	17%
20-30 hours per week	38	21%
10-20 hours per week	35	20%
Less than 10 hours per week	40	22%

- 67% of respondents have jobs "off-the farm" with a large number holding jobs in other agri-businesses such as merchant shops, insurance agencies and a high proportion working in veterinary, education and health services
- A third of returnees contribute 20 hours per week or more to farm activities, on top of other employment
- A large proportion, 41%, of those women who have jobs off the farm have used their income to subsidise farm expenses and/or to secure finance for the farm business – 13% stated that this happens regularly.

This highlights a clear issue for some local women living and working on farms in terms of financial autonomy and may reflect more profound underlying problems regarding the viability of local farm holdings, some of which rely on other sources of income, rather than productive output, to maintain operations.

#### Views on Women's Role in Agriculture

- 96. We asked to what extent respondents agreed with a number of statements in relation to women's role within the agricultural sector:
  - 98% of respondents Strongly Agree/Agree that women help improve farm productivity and no respondents Disagree with this statement
  - 95% Strongly Agree/Agree that more should be done to support women to take up the running of farms
  - 92% Strongly Agree/Agree that farming offers a viable career opportunity for women
  - 50% Strongly Disagree/Disagree that farming offers equal opportunities for men and women
  - Only 15% Agree to some extent that women are treated fairly when it comes to farm succession
  - While 20% of respondents Agree that the Land Mobility Scheme will make it easier for women to take on ownership of farms, the majority of returnees are unsure about this
- 97. The data highlights that local women believe very strongly that women play a positive and productive role on local farm holdings and that engagement in the agricultural sector presents a viable career opportunity.
- 98. However, it is evident that the vast majority of local women advocate that more support mechanisms need to be put in place to enable women to take on leadership roles and to overcome some key barriers, including the consideration of women as prospective successors when it comes to farm inheritance.

99. Further, this information suggests that the agricultural sector may need to focus on initiatives to give women expanded opportunities for development in order to mitigate the perception that the industry does not provide equal opportunities for men and women, and to reenergise and promote the Land Mobility Scheme as a potential option for local women to take on farm ownership.

#### Barriers Experienced by Women

100. Returnees were given the opportunity to rank a number of statements regarding the often-reported challenges women face in order to gauge local women's opinion about the relevant importance of these issues on a scale from 1 "Very Important" to 5 "Not Important at All". The table below shows the "top" issues by average score:

Issue	Average Score	% Very Important
Gaining ownership (succession planning)	1.67	53%
Caring responsibilities	1.79	48%
Lack of support from family	1.86	43%
Lack of confidence	1.89	43%
Under representation of women role models in the industry	1.89	48%
Gender bias within the industry	1.94	49%

- 101. This highlights that local women, by some margin, consider gaining ownership of farms and inheritance practices as the most important barrier they face in the sector.
- 102. The perceived obligation to undertake caring responsibilities both for children and older family members was also ranked very highly as this encumbers on the time available for women to engage in farm activities.
- 103. Respondents also scored "Lack of Support from Family" highly which may indicate a reluctance in some local families to encourage young women to adopt farming as a career path. Further, the lack of women role models within the sector was also highlighted as an important barrier.

- 104. Cultural attitudes in respect of perceived Gender Bias and that farming is a "man's role" are also perceived as key barriers with approximately 50% of respondents considering this to be "Very Important."
- 105. We asked respondents what they think is the biggest challenge women face:
  - Over 70% of respondents referred to cultural norms in terms of the local agricultural sector being a male-dominated industry and existence of a social stigma associated with women farmers.

Many returnees articulated that women are not respected as equals to men and therefore do not have the same opportunities in terms of access to land, finance and equipment as their male counterparts, which significantly constrains their ability to take on more prominent roles in the sector.

A high number of returnees explained that there is an underlying unacceptance of women farmers in some quarters which manifests itself in behaviours and practices which are not conducive to supporting women's opportunities. For example, respondents reflected experiences of receiving negative and judgemental comments from male farmers and/or their families when they expressed an interest in pursuing a career in farming.

We also heard from a number of respondents who specifically mentioned experiencing misogynistic and derogatory behaviour from men at local marts and auctions.

"One of the biggest challenges is that a lot of men think that women can't do the job, I know from when I started off men didn't want to rent land to me because I was a woman, at the very beginning at the sale yards/marts there were a few men that would have tried to push me out from bidding on animals as they though[t] a woman shouldn't be there." "Women, especially young women, are not seen to be competent enough to run farms even if they have an education in the agricultural sector. As a woman in the agricultural sector, I frequently have men walk into the yard and immediately ask if my father or my husband is around."

- Just under 18% of returnees reflected that expectations of women to be **responsible for childcare** (and other caring responsibilities) hinders opportunities, both in terms of a time commitment and, for pregnant women, participating in physically demanding tasks. Respondents also noted the health and safety risks for pregnant women working on farms in close proximity to livestock, chemicals and pesticides and animals in gestation.

"Women are seen to be the main care giver in the home which can greatly reduce time that can be spent on the farm"

- 28 respondents (16%) cited issues pertaining to physical demands which may preclude women from pursuing more substantive roles on farms – some returnees reflected that biological differences between men and women are a barrier in and of themselves, whereas others explained that women may need additional equipment to carry out duties, carrying a higher cost burden
- Another important challenge expressed by respondents is that, in large part due to the other barriers which women face in the sector, many women seeking to pursue a career in agriculture have low self-confidence which has a negative impact in terms of take up of opportunities and training which are available

"Not being valued or rewarded for the work which they do is leading low self-confidence."

 20 returnees specifically mentioned challenges in respect of inheritance and transition of farm ownership between generations. The predominant practice of leaving farm ownership to a son or other male relative fundamentally limits young women who may wish to pursue farming as a career from accessing and owning land

#### Measures to Address Challenges

- 106. Returnees were asked for their opinion as to what interventions could be put in place to support women in the sector.
- 107. The predominant theme is that there should be a focus on addressing the underlying "male-dominated culture" within the industry through education and awareness of **all farmers**, both men and women, of the changing composition of agricultural workforces in other places and the increasing role of women.
- 108. Further, showcasing the productivity and success of women-owned farms is perceived by respondents as an important way of dispelling and challenging the stereotypical views held by some living and working within the industry.
- 109. Relatedly, respondents articulated that it is important for leaders and representatives in the sector to challenge traditional behaviours and attitudes and "set an example" by demonstrating that agriculture openly accepts, and welcomes, women to enter jobs in the industry – this may be particularly important at gatherings and social events, such as at trade marts and auctions, where women have reported experiencing misogynistic behaviour.
- 110. In order to augment this, farm families need to be engaged with about the importance of early succession planning and considering all siblings within the family as potential successors, regardless of their sex.

"Biggest challenge to overcome is the stereotype of a women's role on a farm (paperwork, feeding calves etc), males and even some females consider some jobs on a farm to be for either a man or woman. It's difficult to change attitudes towards woman running farms and it will take years for women to be viewed as equal."

- 111. Promotion of women within the industry is seen as very important to challenge social stigma and having more women in leadership and executive roles in local agricultural organisations as a means of promoting attitudinal change.
- 112. Further, a number of respondents noted that in recent years there has been an increased media profile showcasing women farmers and considered that this should be enhanced to identify "success stories" and highlight the talent, capability and productive output of women in the sector. This will not only challenge preconceived notions about women's ability but may also help to encourage and inspire women to pursue a career in the industry.

"Promote women in farming making it easier to get into especially for women that are not from a farming background. An idea could be to have an organisation like young farmers but for women to get together to promote farming too"

- 113. The facilitation of events and training networks specifically for women, was highlighted as an important means of encouraging women to take on more active roles in the sector.
- 114. A high number of returnees expressed a lack of confidence to participate in preexisting training schemes because they are predominantly attended by men and this can lead to feelings of anxiety and unease (for some).

115. Conversely the option of attending "women-only" events is viewed very positively as a way of facilitating a supportive environment for women to meet, train, share best-practice and develop their skills.

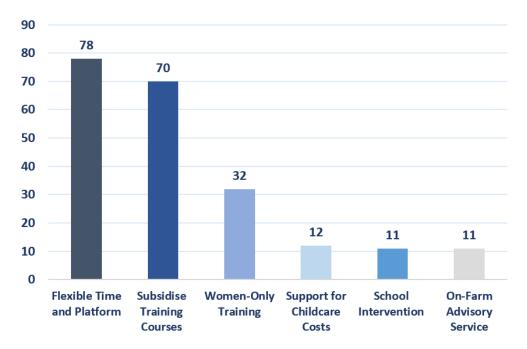
> "Courses set aside specifically for women on farming as when men [are] at [a] course [it can be] intimidating for women to speak"

116. Other measures including providing targeted support grants specifically for women and exploring options for subsidisation of childcare in rural areas were highlighted as potentially important initiatives which would help to address some of the practical and financial barriers women experience.

# Training and Education

- 117. Given that access to training is a fundamental enabler to support skills development and open up opportunities, respondents were asked for their views on what training and education may be put in place to support women in the sector. The Committee also examined the enrolment of students by sex at agricultural training colleges and the results are attached at Appendix 2.
- 118. While around 11% of respondents noted that women do not require any additional or different training opportunities to men, returnees reflected that there are a number of measures which would be of benefit:
  - Practical Training: around a third of respondents advocated for practical education and training in respect of on-farm tasks e.g., maintaining equipment and machinery, animal health issues and livestock care and information about how to complete paperwork and forms required for registering animals and applying for farm business schemes
  - **Business Management:** to develop the skills and insights to help women manage holistically their farm including financial analysis, operations optimisation and service improvement

- Confidence Development: Provision of confidence and personal development training in order to mitigate feelings of anxiety and apprehension experienced by some women in the sector and instil self-belief to take on opportunities in the industry
- 119. In terms of measures that would encourage more women to partake in training/education, the feedback is displayed below:



## Measures to Encourage Training Uptake

- A significant proportion of respondents advocated for flexible training options both in terms of provision of classes virtually and enabling access to these in the evening and at the weekends
- Many respondents called for grants as a means of subsidising training costs, particularly as training courses, especially for women living and working on a farm, are not considered a necessary expense
- A high number of respondents reaffirmed the value in facilitating women-only training courses and networks to provide a supportive environment for local women to come together, learn from each other and share knowledge and best-practice.

"Having flexible courses or having courses online would be a big encouragement for women that have other jobs or if they have a young family at home."

"Funded courses would greatly encourage women to take up education as it would cause less financial stress on farm businesses and additionally flexible timetables that work around working woman farmers who already have busy lives but yet want to improve their knowledge and skills through education would prove extremely beneficial!!"

## Farm Succession

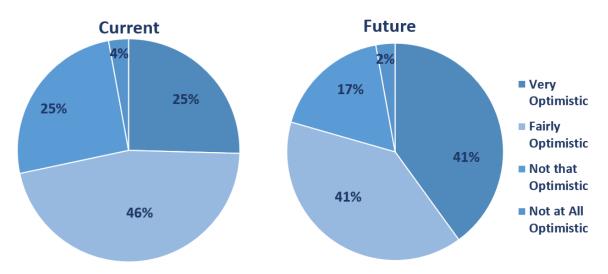
- 120. One of the most pertinent issues in the agricultural sector is access to land and farm ownership. As outlined, due to the tradition of passing the family farm to a male heir or other male relative, women are far less likely to own farms compared to their male counterparts.
- 121. We asked respondents to describe the main issues that they perceive with farm succession practices and the key themes were as follows:
  - There is a need to challenge directly the culture within local farming families that farms should be left to the son(s) or another male relative
  - There is an overt fixation within some farming communities of "keeping the farm in the family name" and hence passing the farm to a son(s), even if they are less enthusiastic about managing the farm than a female sibling(s)
  - Not considering daughters as potential successors may constrain opportunities for farm business diversification and development
  - Older farmers should be encouraged to pass on farm ownership to the most suitable potential successor, regardless of their sex

- In many cases farm succession is considered a "taboo topic" which is not discussed amongst families and often decisions around transition occur when the incumbent owner is elderly
- Families need to be encouraged to have early, regular and open conversations about options for farm inheritance in order to ensure that potential successor(s) are identified, trained and developed to take on the family business

"Males in the family get first preference when the older generation are deciding to hand over the farm. Only if the boy is not interested will the girl be considered as a successor. The family name also comes into play, if a female succeeds the farm and marries the farm will no longer be in the original family name which may deter some from passing the farm to a female."

## **Optimism About the Role of Women**

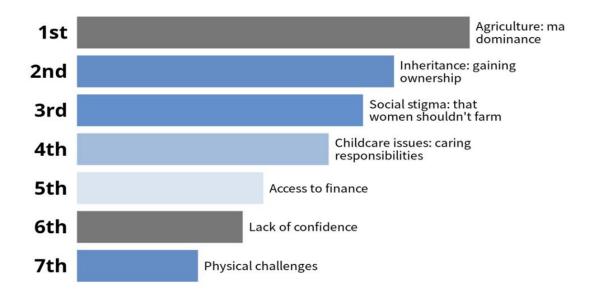
122. Respondents were given the opportunity to state how optimistic they are about the role of women in agriculture both presently and in the future, and the results are shown in the below pie-charts:



123. This demonstrates that respondents generally have a more positive outlook about the future prospects for women in the agricultural sector than currently and a significantly higher proportion are Very Optimistic about women's future role in the industry, 41% compared to 25%, as they believe that the introduction of measures to support women and challenge underlying cultural practices will have a positive impact.

# **10. Stakeholder Event**

- 124. In order to support its considerations, the AERA Committee facilitated a virtual stakeholder event with a number of local women who had completed the survey and representatives from farming and other agri-related organisations on Thursday 3 February 2022: a total of 24 attendees participated.
- 125. The purpose was to facilitate multi-stakeholder discussion about the barriers faced by women in the local sector, and what measures might be usefully introduced to mitigate these.
- 126. At the outset of the session participants were asked to rank in terms of importance some of the often-reported challenges faced by women in agriculture with the results outlined below:



- 127. Attendees then discussed three questions in virtual "breakout rooms" relating to the Committee's review:
  - What do you think are the Top 3 challenges facing women in the local agricultural sector?
  - How can these challenges be addressed?

- How can greater support for women help the agricultural sector meet its strategic challenges?

128. The feedback and notes from the breakout rooms were uploaded using the Mentimeter platform. The key points arising from the discussion of these questions are outlined below:

#### Challenges Facing Women

129. Attendees raised a wide range of issues, including:

- Due to the prevailing culture within the sector women can experience a lack of confidence and feelings of "not being able to do the job"
- Young women are often discouraged from pursuing farming as a career path by their family and a number of attendees shared their lived experience in this regard
- Women are fundamentally limited in terms of opportunities as a result of farm inheritance and are "only considered if you haven't got a brother"
- The **costs associated with childcare** and provision in rural areas is an important barrier as women are expected to take primary responsibility for looking after the family
- Perinatal and pregnancy support: As self-employed workers there is no statutory maternity payment/leave for women farmers or support through pregnancy.

Due to the Health and Safety risks for pregnant women on farms, a women farm manager may have to incur additional costs of employing temporary labour to maintain operations while pregnant and in the initial weeks following childbirth.

- There is a lack of representation of women at senior positions within the agrifood sector
- Women can experience prejudicial attitudes when accessing finance for a farm business. For example, a participant recollected that a bank was unwilling to approve a loan for the farm unless her husband countersigned the application
- Women are subjected to both implicit and explicit misogynistic behaviour in the sector – for example some participants have experienced being offered a lower price for livestock at marts than male counterparts

## Measures to Address Challenges

- 130. Participants suggested a number of practical and policy measures that could be introduced in order to help overcome the outlined challenges:
  - Greater prominence should be given to "women role models" highlighting the talent and outcomes delivered by successful women farmers and leaders within the agri-sector. This should be showcased via social media, local journalistic activity and by farming and agriculture organisations
  - Affirmative Action should be endorsed, supported and delivered in the sector by actively seeking women representatives on Committees and Executivelevel Boards
  - While some participants advocated that training/social events should be "gender neutral", the prospect of Women-Only Knowledge Transfer Groups and education activities would be of benefit

- Delivery of an **academically-led independent review**, as has been carried out in Scotland, may facilitate greater insight and understanding of how women can be better supported
- Establishment of a multi-stakeholder advisory group comprising representatives from key organisations would be beneficial to inform, influence and educate the sector on how they can enhance opportunities for women
- The AERA Committee should lead the way in terms of promoting gender neutrality by seeking greater diversity in terms of witnesses and stakeholders it engages with in the sector
- Provision of financial support for women farmers during, and following, pregnancy would help to alleviate pressure and enable continuity of farming operations. This may help to encourage more women to pursue farming as a career
- It is up to both men and women within the industry, and at policy level, to "change the narrative" of agriculture as being a male-dominated sector
- The "image" of women in farming needs to be changed from making "tea and buns" to more accurately reflect the extent and diversity of activities which women undertake on local farms
- Language and information promoting farming education and training could be made more gender neutral to encourage women to apply and participate
- Unconscious Bias and/or Gender Equality training should be encouraged and facilitated in key organisations in the sector including at education facilities and representative groups

- There should be greater engagement with industry to promote how products, equipment and materials can be more appropriately branded and advertised to women

#### Supporting the Agriculture Sector

- 131. Attendees reflected on how enhancement of the role of women would benefit the agriculture sector to modernise and address some of the strategic challenges it faces:
  - Having more women farmers will support more effective diversification on farms in the context of needing to change practices to meet Climate Change pledges
  - Opportunity to regenerate and reinvigorate different ways of farming and to modernise techniques
  - Encouraging and supporting **more talented women** into the sector could elevate NI's agri-food output and international standing
  - Women are potentially an untapped resource in terms of helping to address labour shortages across the agricultural industry

# **11. Recommendations**

- 132. The AERA Committee recognises the many complex challenges which women face in terms of career progression within the agricultural sector and acknowledges that many of these are intertwined with cultural attitudes which will require persistent and long-term action to facilitate change.
- 133. However, based on the findings of its review, the Committee makes the following recommendations:
  - The role of women within the agricultural sector should be formally acknowledged and celebrated through tabling of a Motion debate at the Assembly
  - DAERA should, as part of the Knowledge Transfer Workstream of its Future Agricultural Policy, take specific actions to facilitate enhanced training and education for women in the sector to include:
    - Design of programmes and course content which are specifically targeted at women farmers or those wanting to enter this role
    - Ensure that provision of these programmes is flexible and made available online
    - Establish a training subsidy grant specifically for women farmers to participate in courses (similar to provisions made in Scotland)
    - Facilitation of "women-only" training forums similar to the Business
       Development Groups
  - DAERA should, as part of the Generational Renewal Workstream, ensure that provision is made to educate farm owners about the benefits women can

bring to farm businesses and the importance of considering the suitability of all potential successors, regardless of sex

- DAERA should consider commissioning an independent, academically-led review to understand further the issues affecting women in the agricultural sector
- DAERA should ensure that appropriate equality, diversity and unconscious bias training is provided to its staff and in its Arm's Length Bodies
- DAERA should consider facilitating awareness training for key agri-food organisations about the benefits of Board diversity and increasing representation of women
- Organisations across the sector should embrace affirmative action and seek to promote and encourage women where possible
- Leaders across the industry, both men and women, should seek to "set an example" of expected behaviours and gender equality and should showcase this at events like agricultural marts and livestock auctions
- When promoting a new initiative, policy or project, agri-food organisations should consider how women can be promoted in communication strategies
- DAERA should explore the feasibility of options for providing support for women farmers during and after pregnancy

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# Appendix 1: "Breaking the Grass Ceiling": Survey Results

#### Responses

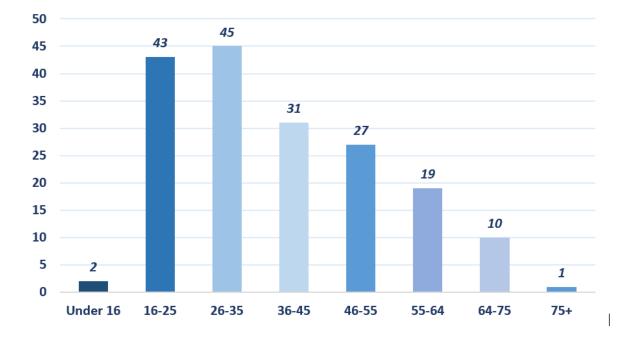
In total there were 187 responses to the Committee's survey, 181 of which were completed by women (97%) and six by men (3%)

Three women respondents do not currently work or live on a farm and/or were not raised on a farm and so there were 178 responses from the target demographic.

The details below encompass the answers from these 178 respondents.

## Age Profile

The below graph shows the age profile of respondents with a fairly even distribution of responses from women aged between 16 and 64. The majority of respondents, 67%, were aged 45 or younger.



# Respondent Age Range

## **Education and Training**

There was an almost even split in the number of respondents who have completed education and training in relation to farm management (90) and those who have not participated in such activities (88).

Of those who have, the vast majority, 68%, hold a formal qualification in relation to agri-food management at various levels including Bachelor degree and technical certificates.

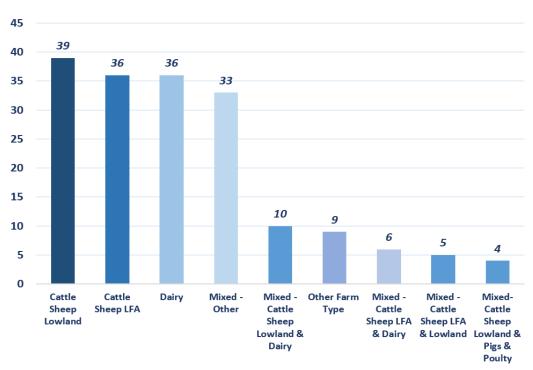
#### **Participation in Farming Organisations**

A large proportion, 47%, of respondents actively participate, or are associated with, local farming organisations and clubs, with the majority being members of the Ulster Farmer's Union and/or the Young Farming Clubs of Ulster.

#### Type of Farm

We asked respondents to categorise the type of farm which they currently live/work on or on which they were raised (if applicable).

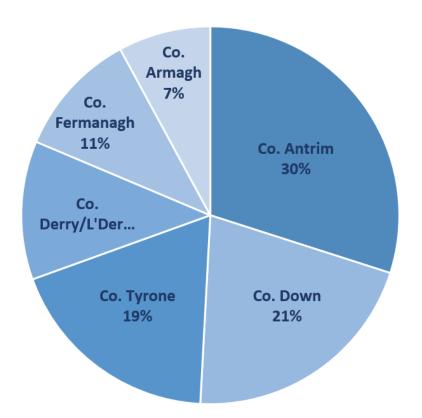
The below graph illustrates the responses with a fairly even distribution of farm holding types represented between Cattle/Sheep, Dairy and Mixed operations:





## **Farm Location**

In terms of regional representation, we received responses from women living or working on farms in all counties and the vast majority (70%) reside in Counties Antrim, Down and Tyrone:



#### **Respondent Counties**

#### Farm Ownership

The vast majority of respondents (83%) outlined that a man owns the farm on which they work or live. While not unexpected, this figure is lower than the DAERA agricultural census data that approximately 95% of principal farmers in NI are men.

This suggests that the respondents to the survey disproportionately represent farms with women owners and therefore are not entirely reflective of the total agricultural workforce, or there could potentially be more farms owned/controlled by women than is currently captured through the census data collation methodology.

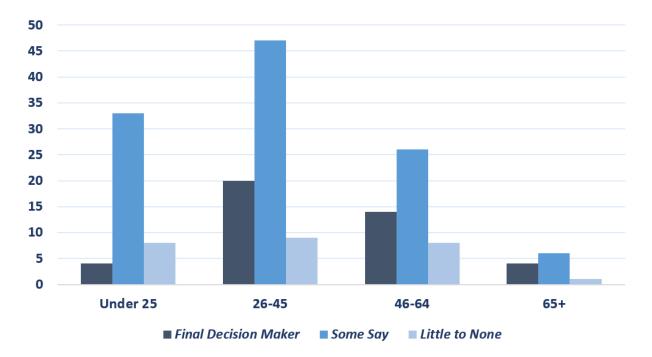
#### **Decision-Making**

We asked respondents about on-farm decision making and **75% of returnees** outlined that a man makes most of the decisions on their farm.

We also asked how much say respondents feel that they have in terms of farm decisions: 62% told us that they have "some say" and 23% consider that they have "little to none."

The extent to which respondents feel they have influence over farm decision making varies across age ranges with relatively more younger women believing that they have little to no say than other age bands, and the highest proportion of "Final Decision Makers" aged between 46 and 64.

This may reflect issues in terms of inheritance practices in that women may be more likely to take ownership of farms in later life in the absence of a male heir, when an elderly parent passes away.



# Farm Decision-Making by Age

#### **Idea for Change**

Respondents were given the opportunity to state if an idea they had to change or diversify farm operations would be supported.

The vast majority of returnees, 70% believed that their idea would be supported, 13% felt that it would not be and 16% were unsure.

Respondents articulated that a number of factors may influence whether or not a proposition would be taken forward including the potential profitability and viability of the initiative and the extent of experience they have.

Further, a number of returnees intimated that ideas for change put forward by men living/working on a farm are more readily supported than those suggested by women:

"Depends on viability, profitability, experience and evidence"

"The farm is mainly run by the men of the family, but being a girl, I make sure I'm heard and if something isn't working, I will make sure it's sorted"

"Sometimes yes, it is heard and understood, although if it came from another man it would [be] listened to better."

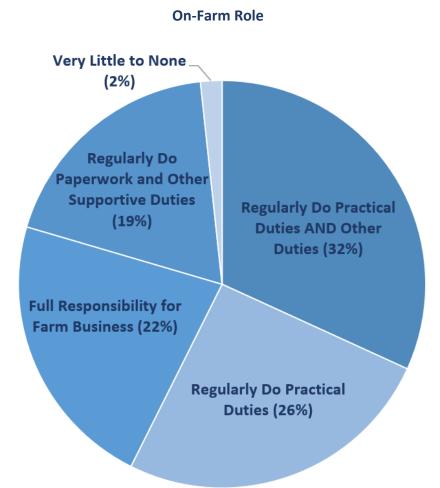
"Depends how big the change is and if others can see the benefits. A small change such as changing lambing period maybe yes but changing to another enterprise for example then maybe not"

"Depending on the idea and the decision. I feel in most cases this is only fair as I farm in partnership with my brother and father so no matter who comes up with the idea everyone needs to be ok with it"

# **On-Farm Role**

We asked respondents about the extent of their input on their farms and what kind of duties they undertake.

The overwhelming majority of returnees, 98%, regularly participate in farm activities and just under a third regularly complete both practical "hands-on" tasks in addition to "supportive" jobs such as completion of paperwork and form-filling.



The diversity and range of activities carried out by women who completed the survey is illustrated in the below comments from respondents:

"I help at lambing time, fencing, dosing sheep, cleaning out the sheds as well as farm paperwork" "Daily milking, rearing calves, feeding livestock, bookwork, lambing sheep and care of lambs, general livestock care i.e., dosing weighing etc, and other general farm duties as required"

"I am the back bone of the farm I do every job on the farm on a day to day running to make sure it runs as smoothly as possible...My jobs range from calving cows, lambing ewes, slurry spreading, farmyard manure spreading, rolling, mowing, tedding & baling all the silage/haylage & hay for the livestock to feed them over the winter months, then Drawing and stacking off round bales, dosing & all the general day to day things to do with all the livestock."

"I complete milking of the cows twice daily, as well as making diet feeds for the cows, I also scrape and bed cubicles. In the summer time I put in the grass which includes mowing, raking and lifting or baling and wrapping. I also help with the rearing of calves and administer medicine if cattle are sick. As well as outside jobs I complete most the farm paper work as well."

One hundred and sixteen respondents stated that they are primarily responsible for specific activities in the farm businesses:

- Paperwork, form completion and other administration duties: 37%
- Some aspect of livestock husbandry: **29%** over half of these returnees said that they are responsible for lambing/calving support or giving medication
- Both administration and practical duties: 23%

This demonstrates that a significant proportion, 25%, of the women who responded to the survey have primary responsibility for administration activities on their farms

and whilst a significant number take the lead on certain aspects of livestock management, these tend to be less physically intensive tasks compared to manoeuvring, catching and controlling animals.

The table below shows the amount of time, on average, respondents to the survey spend per week on farm work, with just under a fifth working more than "full-time" hours and the majority contributing over 20 hours of labour to farm operations:

Time spent on farm work	Respondents	Percentage
More than 40 hours per week	34	19%
30-40 hours per week	30	17%
20-30 hours per week	38	21%
10-20 hours per week	35	20%
Less than 10 hours per week	40	22%

How much time do you spend on farm work on average?

#### **Off-Farm Employment**

We asked respondents if they have another form of employment away from the farm on which they live/work.

The vast majority, 67%, have jobs in other sectors with a large number holding jobs in other agri-businesses such as merchant shops, insurance agencies and a high proportion of returnees working in veterinary, education and health services.

Just under a third of all respondents, 57, contribute 20 hours per week, or more, on average to farming activities in addition to holding jobs off the farm.

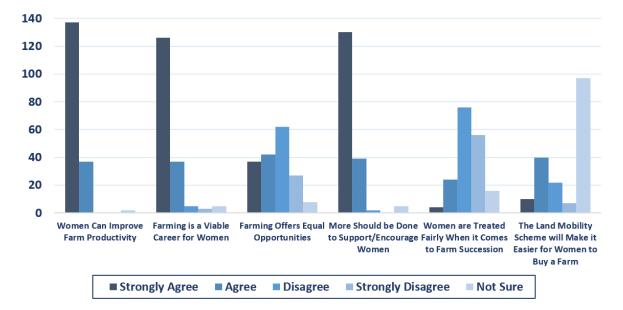
This reflects a significant amount of discretionary labour and time allocated to farm operations over and above individuals' regular employment.

A large proportion, 41%, of those women who have jobs off the farm have used their income to subsidise farm expenses and/or to secure finance for the farm business – 13% stated that this happens regularly.

This highlights a clear issue for some local women living and working on farms in terms of financial autonomy and may reflect more profound underlying problems regarding the viability of local farm holdings, some of which rely on other sources of income, rather than productive output, to maintain operations.

#### Views on Women in Agriculture

Respondents were asked to what extent they agreed with a number of statements in relation to women's role within the agricultural sector and the results are displayed in the below graph:



#### View on Women's Role in Agriculture

This demonstrates the disparity and strength of feeling from local women in terms of a number of key issues:

- 98% of respondents Strongly Agree/Agree that women help improve farm productivity and no respondents Disagree with this statement
- 95% Strongly Agree/Agree that more should be done to support women to take up the running of farms
- 92% Strongly Agree/Agree that farming offers a viable career opportunity for women

- 50% Strongly Disagree/Disagree that farming offers equal opportunities for men and women
- Only 15% Agree to some extent that women are treated fairly when it comes to farm succession
- While 20% of respondents Agree that the Land Mobility Scheme will make it easier for women to take on ownership of farms, the majority of returnees are unsure about this

The data highlights that local women believe very strongly that women play a positive and productive role on local farm holdings and that engagement in the agricultural sector presents a viable career opportunity.

However, it is evident that the vast majority of local women advocate that more support mechanisms need to be put in place to enable women to take on leadership roles and to overcome some key barriers, including the consideration of women as prospective successors when it comes to farm inheritance.

Further, this information suggests that the agricultural sector may need to focus on initiatives to give women expanded opportunities for development in order to mitigate the perception the industry does not provide equal opportunities for men and women, and to reenergise and promote the Land Mobility Scheme as a potential option for local women to take on farm ownership.

#### **Barriers Experienced by Women**

Returnees were given the opportunity to rank a number of statements regarding the often-reported challenges women face in order to gauge local women's opinion about the relevant importance of these issues on a scale from 1-5:

- 1: Very Important
- 2: Important
- 3: Somewhat Important
- 4: Not That Important
- 5: Not Important at All

The table below summarises the average score allocated by respondents and the percentage who graded each statement as "1: Very Important":

Statement	Average Score	% Very Important
Gaining ownership (succession planning)	1.67	53%
Caring responsibilities	1.79	48%
Lack of support from family	1.86	43%
Lack of confidence	1.89	43%
Under representation of women role models in the industry	1.89	48%
Gender bias within the industry	1.94	49%
Perception that farming is a "man's role"	2.02	52%
Concern about time demands	2.26	26%
Lack of training and education	2.38	26%
Interested in other career paths	2.40	20%

This highlights that local women, by some margin, consider gaining ownership of farms and inheritance practices as the most important barrier they face in the sector.

The perceived obligation to undertake caring responsibilities both for children and older family members was also ranked very highly as this encumbers on the time available for women to engage in farm activities.

Respondents also scored "Lack of Support from Family" as an important barrier which may indicate a reluctance in some local families to encourage young women to adopt farming as a career path. Further, the lack of women role models within the sector was also highlighted as an important barrier.

Cultural attitudes in respect of perceived Gender Bias and that farming is a "man's role" are also perceived as key barriers with approximately 50% of respondents considering this to be "Very Important."

Conversely, respondents graded potential challenges of "Concern About Time Demands", "Lack of Training and Education" and "Interested in Other Career Paths" as relatively less important than others.

Respondents were asked what they think is the biggest challenge women face in terms of running farms and there were a range of issues highlighted:

 Over 70% of respondents referred to cultural norms in terms of the local agricultural sector being a male-dominated industry and existence of a social stigma associated with women farmers.

Many returnees articulated that women are not respected as equals to men and therefore do not have the same opportunities in terms of access to land, finance and equipment as their male counterparts, which significantly constrains their ability to take on more prominent roles in the sector.

A high number of returnees explained that there is an underlying unacceptance of women farmers in some quarters which manifests itself in behaviours and practices which are not conducive to supporting women's opportunities.

For example, respondents reflected experiences of receiving negative and judgemental comments from male farmers and/or their families when they expressed an interest in pursuing a career in farming.

We also heard from a number of respondents who specifically mentioned experiencing misogynistic and derogatory behaviour from men at local marts and auctions.

"One of the biggest challenges is that a lot of men think that women can't do the job, I know from when I started off men didn't want to rent land to me because I was a woman, at the very beginning at the sale yards/marts there where a few men that would have tried to push me out from bidding on animals as they though a woman shouldn't be there." "Tried to change over...insurance from my father to myself but they were not interested as they said I was not capable of running a farm by myself without the help of a man."

"How woman are treated in local Marts or agriculture stores as if they aren't the main decision maker / business owner."

"It is definitely a male dominated area and on more than one occasion I've felt belittled and embarrassed by male farmers."

"Perception of the farmers to woman for example if woman go to markets to sell or buy stock. When I first went to a market, I was told it was not my place that my husband can sell the stock. I told them I participated in feeding them and had every right to see them sold."

"Women, especially young women, are not seen to be competent enough to run farms even if they have an education in the agricultural sector. As a woman in the agricultural sector, I frequently have men walk into the yard and immediately ask if my father or my husband is around."

 Just under 18% of returnees reflected that expectations of women to be responsible for childcare (and other caring responsibilities) hinders opportunities to engage in more expansive roles on farms, both in terms of a time commitment and, for pregnant women, participating in physically demanding tasks: "Time is a constraint when a woman is expected to look after the children and take on additional chores on the farm. Lack of shared responsibility especially relevant when children are preschool. Rural transport, rural nursery schools and associated costs can be an obstacle to women being encouraged to play a greater role in farming and associated activities."

"Women are seen to be the main care giver in the home which can greatly reduce time that can be spent on the farm"

"How can a woman who wants to have children have both a safe pregnancy AND continuity on the farm."

"For me personally as a wife & mother of 3 I find it difficult to be accepted as someone who can farm and complete tasks with 3 kids."

- 28 respondents (16%) cited issues pertaining to physical demands which may preclude women from pursuing more substantive roles on farms – some returnees expressed that biological differences between men and women are a barrier in and of themselves, whereas others explained that women may need additional equipment to carry out duties, carrying a higher cost burden

"Mentally a woman could do it, but a man is stronger and there are a lot of things that a woman is not equipped to do."

"Physical challenges especially when working with cattle. Good handling facilities can help mitigate against this but occasionally there are times when muscle power is needed." "Viewed as not as capable- whether that's driving and handling big machinery or as strong to work with livestock"

"A farm can require at times lots of manual labour and women are often viewed as less capable of doing it."

- Another important challenged expressed by respondents is that, in large part due to the other barriers which women face in the sector, many women seeking to pursue a career in agriculture have **low self-confidence** which has a negative impact in terms of take up of opportunities and training which are available

"Not having the confidence to do so. Not all women are confident to do it. If a man decides to run a farm it's normal."

"Confidence in themselves to make decision and take on roles/task that men normally complete e.g. machinery work or going to mart"

"Not being valued or rewarded for the work which they do is leading low selfconfidence."

 20 returnees specifically mentioned challenges in respect of inheritance and transition of farm ownership between generations. The predominant practice of leaving farm ownership to a son or other male relative fundamentally limits young women who may wish to pursue farming as a career from accessing and owning land "Over the years it was mostly a male who inherited the farm. Many people now who have a farm have another full time/ part time job off farm."

"Succession. Each person that heard I was taking over the family farm either asked if I had no brothers or was an only child!"

"Gaining Ownership - This is a particular challenge if there is another family member who wants to take over the farm. If they are a man, the farm will most likely be left to them."

"Succession, getting the older generation to pass the farm on to a daughter is very difficult, as there seems to be a fear if that daughter ever marries and divorces the farm will go to the husband and will also be out of the family name when she marries."

# Measures to Address Challenges

Returnees were asked for their opinion as to what interventions could be put in place to support women and overcome the barriers they experience in the sector.

The predominant theme is that there should be a focus on addressing the underlying "male-dominated culture" within the industry through education and awareness of **all farmers**, both men and women, of the changing composition of agricultural workforces in other places and the increasing role of women.

Further, showcasing the productivity and success of women-owned farms is perceived by respondents as an important way of dispelling and challenging the stereotypical views held by some living and working within the industry. Relatedly, respondents articulated that it is important for leaders and representatives in the sector to challenge traditional behaviours and attitudes and "set an example" by demonstrating that agriculture openly accepts, and welcomes, women to enter jobs in the industry – this may be particularly important at gatherings and social events, such as at trade marts and auctions, where women have reported experiencing misogynistic behaviour.

In order to augment this, farm families need to be engaged with about the importance of early succession planning and considering all siblings within the family as potential successors, regardless of their sex.

"The attitudes of male farmers needs to be examined. Their opinion of women in ag is vital to understanding what needs to be challenged/done in order to create positive change. In turn, helping to create cultural change and eradicating outdated traditions such as passing on the farm to the son. Men have so much power within the agri industry, it's important that they are all supporting women and view them as equal counterparts who are more than capable of running a farm."

"I think farmers need to help themselves - All our children were taught to milk and drive tractors from an early age regardless of gender and can still do it even though the girls have chosen careers off the farm."

"I think farmers need to help themselves - All our children were taught to milk and drive tractors from an early age regardless of gender and can still do it even though the girls have chosen careers off the farm." "Biggest challenge to overcome is the stereotype of a women's role on a farm (paperwork, feeding calves etc), males and even some females consider some jobs on a farm to be for either a man or woman. It's difficult to change attitudes towards woman running farms and it will take years for women to be viewed as equal."

Promotion of women within the industry is seen as very important to challenge social stigma and having more **women in leadership** and executive roles in local agricultural organisations as a means of promoting attitudinal change.

Further, a number of respondents noted that in recent years there has been an increased media profile showcasing women farmers and considered that this should be enhanced to identify "success stories" and highlight the talent, capability and productive output of women in the sector. This will not only challenge preconceived notions about women's ability but may also help to encourage and inspire women to pursue a career in the industry.

The opportunity to visit and work on women-led farms was highlighted by returnees as desirable as this would allow women who might be interested in becoming a farmer to learn and see first-hand the operation of effectively run women-owned businesses.

"More Women models for younger generations and more promotion of the good work that woman are doing in the Agri industry, not just farming!"

"Pioneering farming ladies need to be supported and their contribution to the industry highlighted. They in turn will empower others to follow."

"I think better representation of women in farming, encouraging more young women to farm is the only way to break down barriers." "Promote women in farming making it easier to get into especially for women that's are not from a farming background. An idea could be to have an organisation like young farmers but for women to get together to promote farming too"

"More visibility for women in farming - I think it's akin to women in sport and the 'can't see - can't be' phrase."

Relatedly, the facilitation of **events and training networks specifically for women**, was highlighted as an important means of encouraging women to take on more active roles in the sector.

A high number of returnees expressed a lack of confidence to participate in preexisting training schemes because they are predominantly attended by men and this can lead to feelings of anxiety and unease (for some).

Conversely the option of attending "women-only" events is viewed very positively as a way of facilitating a supportive environment for women to meet, train, share bestpractice and develop their skills.

Several returnees also specifically noted the potential benefits of setting up womenfarmer mentoring systems to match women interested in progressing in the sector with others who have established themselves and managed farm operations independently.

"Support schemes/educational workshops etc. need to be put in place to assist women with running farm businesses. This will also allow likeminded women to come together, they can learn and support one another" "Programmes specifically for women to build a farm business plan and introducing focus groups and support networks"

"Women only courses to allow for confidence building, knowledge exchange and networking."

"Courses set aside specifically for women on farming as when men at course intimidating for women to speak"

Other measures including providing targeted **support grants** specifically for women and exploring options for **subsidisation of childcare in rural areas** were highlighted as potentially important initiatives which would help to address some of the practical and financial barriers women experience.

"Women need more training and grants which are specific to their needs. For example, physical strength means I need more equipment than a man such as sheep crate for rolling them over to check feet etc. I believe women need additional grants to purchase these things."

"Grants for capital investment for ladies in Agri would be beneficial."

"Funding for replacement caring responsibilities provision is needed to allow for up skilling and specific training."

"Government help/support for childcare/more wrap around care at schools, afterschool clubs."

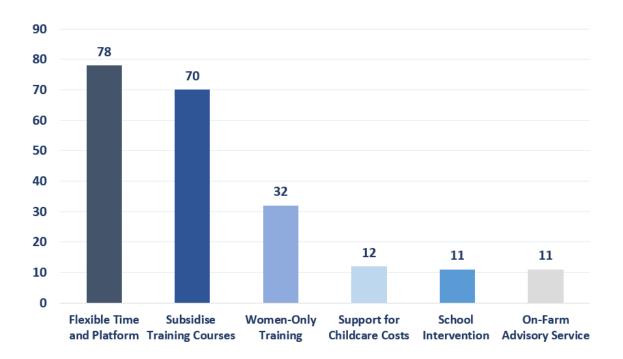
# **Training and Education**

Given that access to training is a fundamental enabler to support skills development and open up opportunities, respondents were asked for their views on what training and education may be put in place to support women in the sector.

While around 11% of respondents noted that women did not require any additional or different training opportunities to men, returnees reflected that there are a number of measures which would be of benefit:

- Practical Training: around a third of respondents advocated for practical education and training in respect of on-farm tasks e.g., maintaining equipment and machinery, animal health issues and livestock care. Further, a high number of returnees highlighted the need for step-by-step explanatory information about how to complete the multitude of paperwork and forms required for registering animals and applying for farm business schemes
- Business Management: a high number of respondents reflected the need for greater business training for women to develop the skills and insights to help them manage holistically their farm including financial analysis, operations optimisation and service improvement
- Confidence Development: Provision of confidence and personal development training was advocated for by returnees in order to mitigate feelings of anxiety and apprehension experienced by some women in the sector and instil them with the self-belief and conviction to take on opportunities in the industry

We also sought stakeholder views on measures that could be introduced to help women access and participate in training activities and the key messages are displayed in the below graph:



## Measures to Encourage Training Uptake

As can be seen a significant proportion of respondents expressed a desire for flexible training options both in terms of provision of classes virtually, as opposed to at a training college, and providing classes in the evening and at the weekends – this is desirable for women who have employment during the week to partake in training at the most opportune time for them.

Further, given the high costs of some training courses, many respondents called for access to grants as a means of subsidy. Returnees referenced the low profitability of local farms and that training courses, especially for women living and working on a farm, are not considered a necessary expense and therefore there is a need to provide economic support.

A high number of respondents reaffirmed the value in facilitating women-only training courses and networks to provide a supportive environment for local women to come together, learn from each other and share knowledge and best-practice. The option of greater engagement with local secondary schools and promoting farming as a viable career opportunity for pupils of all sexes was mentioned by a number of respondents in order to encourage early consideration of job opportunities in the agri-food sector.

"I think it would be helpful to have leadership training for women in agriculture, also specific training on how to run a farm well - what it takes to succeed. They need to be empowered to grow in confidence and take their rightful place to lead and develop farms in Northern Ireland."

"General practical support in learning skills required for general maintenance of farm machinery and equipment. Training on driving and handling machinery. Training in animal health care."

"Practical skills in farming run on a flexible time frame to accommodate women who are sole minder of children or elderly parents/in laws. Confidence building courses and greater recognition to the valuable role women play in administration and farm business record keeping. Societal change in the perception of women."

"Flexibility - for those with children training should be made more accessible to fit in with childcare. More women giving the training, not as a token gesture but there are plenty of females out there with the knowledge to do this. A culture change needs to happen to give women the confidence to attend these sessions." "Flexibility in timeline for completing training and education. Facilitation for training and business farm development groups should strive to identify a women to fill this role and this would encourage women to take part.
Mentoring and forming some female groups where experience can be shared and new innovative ideas relevant to running a sustainable farm explored."

"Having flexible courses or having courses online would be a big encouragement for women that have other jobs or if they have a young family at home."

"A series of webinars focused on farm management for those women who have always been involved in the farm in terms of support carrying out daily tasks, but not in regards to the running of the business or decision making. This would be relevant for young females wanting to take on more responsibility on the family farm or go out on their own, but also older women who have always helped their partner/family with farm work."

"Funded courses would greatly encourage women to take up education as it would cause less financial stress on farm businesses and additionally flexible timetables that work around working woman farmers who already have busy lives but yet want to improve their knowledge and skills through education would prove extremely beneficial!!"

"I believe that education needs to start in school. Children need to know that this is definitely a future career. While I was in school farming was laughed at and definitely not encouraged. Children also need to know it is a career for both men and women!"

## **Farm Succession**

One of the most pertinent issues in the agricultural sector is access to land and farm ownership. As outlined, due to the tradition of passing the family farm to a male heir or other male relative, women are far less likely to own farms compared to their male counterparts.

We asked respondents to describe the main issues that they perceive with farm succession practices and the key themes were as follows:

- There is a need to challenge directly the **culture within local farming families** that farms should be left to the son(s) or another male relative
- There is an overt fixation within some farming communities of **"keeping the farm in the family name"** and hence passing the farm to a son(s), even if they are less enthusiastic about managing the farm than a female sibling(s)
- Not considering daughters as potential successors may constrain opportunities for farm business diversification and development
- Older farmers should be encouraged to pass on farm ownership to the **most** suitable potential successor, regardless of their sex
- In many cases farm succession is considered a "taboo topic" which is not discussed amongst families and often decisions around transition occur when the incumbent owner is elderly
- Families need to be encouraged to have early, regular and open conversations about options for farm inheritance in order to ensure that potential successor(s) are identified, trained and developed to take on the family business

"The is still a culture that farms must be handed down to a boy and often the eldest boy. We do not have the opportunities here ...for longer term farm leases and this is also a block to new entrants. A lot of land is poorly managed and underutilised and we need to address this - one way to do this is by bringing in new blood to manage it - and some female blood also."

"I think some people views and ideas need to change so that it's not just focused on the whole idea off the farmer's son, it should be whoever has the forward thinking and passion to do the job."

"Everybody wants to keep the land in the family name so I have no chance of getting the land I just work it with my father and sadly that is the way it has been as generations."

"Lack of planning by the older generation is rife in N.I. This often leaves the farm in a run-down condition before it is inevitably transferred to the next owner who has to re-build it or rent it out. The obsession of 'keeping it in "the name" instead of considering who would make the best farmer flavours too many decisions. That's where many talented women fall at the first hurdle."

"Males in the family get first preference when the older generation are deciding to hand over the farm. Only if the boy is not interested will the girl be considered as a successor. The family name also comes into play, if a female succeeds the farm and marries the farm will no longer be in the original family name which may deter some from passing the farm to a female." "Any farmers plan for the transfer of the farm via a will and delaying this transfer until death discourages many young people from investing fully in the farm and ends up with them going down a different career path."

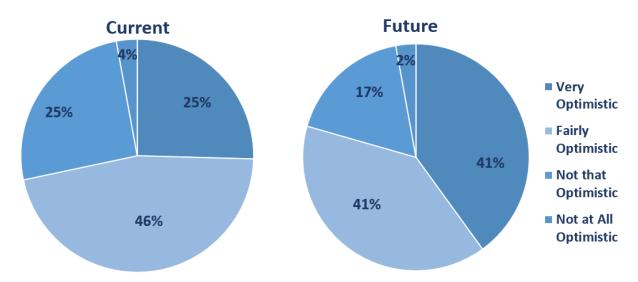
"All farmers need to be better prepared in terms of succession and put plans in place before they become too infirm to manage their work load."

"Lack of communication within families and poor professional advice- for a small number of farms it's 'keeping the land in the family name."

"By the time the farm is handed over, women who are interested in taking it over have had to forge a career elsewhere to be able to fund the farm business. I have children and a full-time job, but the dream would be to work on the farm part time too. Legacy planning by farmers is also lacking. Farmers never really retire, they work until they can no longer do it, this leaves it almost impossible to have a full-time worker there too as there just isn't enough money coming out of smaller farms to pay two people."

## **Optimism About the Role of Women**

Respondents were given the opportunity to state how optimistic they are about the role of women in agriculture both presently and in the future, and the results are shown in the below pie-charts:



This data demonstrates that respondents generally have a more positive outlook about the future prospects for women in the agricultural sector than currently and a significantly higher proportion are Very Optimistic about women's future role in the industry, 41% compared to 25%, as they believe that the introduction of measures to support women and challenge underlying cultural practices will have a positive impact.

# **Appendix 2 – Education at Agricultural Colleges**

Access to training and education is a key issue in terms of encouraging new entrants and young people to enter careers in the agriculture sector. It is therefore important to understand the extent of provision of relevant courses and the uptake of these by young women.

The Committee undertook a benchmarking exercise of the courses offered at CAFRE, which is directed by DAERA, and other large agricultural training colleges in Scotland, Wales and Ireland.

All of the institutions included offer students a range of Foundation and Higher Education courses across agricultural topics and disciplines, with the majority offering both full-time and part-time delivery for applicants.

Broadly the topics included in Foundation-level courses encompass:

- Animal Health and Management
- Grass/Crop Management
- Environmental Care
- Health and Safety
- Business Management
- Machinery and Equipment Operation

In the main courses comprise a blend of theoretical teaching, practical demonstration and workplace placement for students to gain hands-on farm experience which is incorporated into their educational assessment. The tables below show the sex-split of students on the Foundation-level courses covering some aspect of agricultural management offered at the colleges in the current educational year (2021-22):

## NI: CAFRE

Course	Man	Woman	Total
Level 2 Certificate in Agricultural Business	132	35	167
Operations			
Level 3 Advanced Technical Extended	140	70	210
Diploma in Agriculture			
Level 4 Work-based Agricultural Business	31	4	35
Management			
Total	303 (73%)	109 (27%)	412 (100%)

## Scotland: Scotland's Rural College (SRUC)

Course	Man	Woman	Total
National Certificate in Agriculture	45	26	71
Level 5 SVQ Agriculture	52	13	65
Total	97 (66%)	39 (34%)	145 (100%)

## Ireland: Teagasc

Course	Man	Woman	Total
Level 5 Certificate in Agriculture	370	60	430
Level 6 Advanced Certificate in Agriculture	323	43	366
Total	693 (87%)	103 (13%)	796 (100%)

# Wales: Bridgend College and Cambria College

Course	Man	Woman	Total
Level 2 Diploma in Agriculture	10	3	13
Level 2 Diploma in Farm Animal and	16	7	23
Countryside Skills			
Level 3 Advanced Technical Extended	8	8	16
Diploma in Agriculture		0	
Total	34 (65%)	18 (35%)	52 (100%)

Of note – Teagasc offers flexible delivery options for students to achieve a joint Level 5 Certificate in Agriculture and Level 6 Specific Purpose Certificate in Farming qualification:

- Part-time targeted at those aged 23+ (2 to 2.5 years duration); and
- Distance Education for those with previous non-agricultural qualifications who are interested in farming. Delivery is primarily online with a number of face-face meeting days over the duration of the course which is between 15 and 20 months

There is a significantly higher proportion of women enrolled on these course modalities compared to standard course delivery (26%).

The vast majority of colleges offer Higher Education courses, either independently or in affiliation with a local university, in respect of agricultural management and business to BSc. Honours level.